

Rights Issue 2016

## Subscription for shares with second priority preferential right and without subscription rights

To:  
**Handelsbanken Capital Markets**  
HCXS-O/ Issue Department  
SE-106 70 Stockholm Sweden

A custody account holder with a nominee who has subscribed for shares based on first priority preferential rights through his/her nominee(s) and wishes to subscribe for additional shares based on second priority preferential right and without preferential right shall apply for subscription through his/her nominee(s). Please note that this form shall not be used by custody account holders with nominees.

*Allocation of shares subscribed with second priority preferential right and without preferential right will be settled according to the terms and conditions in the rights issue prospectus dated in May 2016.*

- Subscription period: May 25 – June 7, 2016.
- Subscription price: SEK 82 per share.
- A payment notice will be sent to the subscribers who receive allotments.
- Incomplete or incorrectly filled in subscription forms may be disregarded.
- No changes or amendments to the preprinted text are allowed.
- The application form in original must be received by Handelsbanken Capital Markets by at latest 5 p.m. (CET) on June 7, 2016.
- Application forms for fewer than 100 shares will not be considered.

With reference to the Recipharm AB (publ) prospectus, dated in May 2016, I/we hereby apply for subscription based on second priority preferential rights or without preferential rights for new shares as stated below:

Number of B-shares

**The subscription rights are registered on my/our securities account (Sw. VP-konto):**

|   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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- By signing this form it is hereby acknowledged that I/we have read the above and the statements on the next page under "IMPORTANT INFORMATION".
- Svenska Handelsbanken AB (publ) is hereby authorized to subscribe for shares according to the above.
- This subscription is not deemed to constitute a client relation between the subscriber and Handelsbanken.

**Name and address information, mandatory:**

|   |  |                         |
|---|--|-------------------------|
| Personal ID no. / Org.registration no. (if any) | <b>Please print legibly</b>                                |                         |
| Surname or company name                         | First name   |                         |
| Postal address (Street, box no., etc)           |  |                         |
| Postal code                                     | Postal office  | Telephone no. (daytime) |
| City  | Country  |                         |
| Date  | Signature of subscriber (or the legal guardian of a minor) |                         |
| E-mail address                                  |  |                         |

## **IMPORTANT INFORMATION**

No action has been taken, or will be taken, by Recipharm to allow a public offering in any country other than Sweden. Neither the Subscription Rights, paid-up subscribed shares (BTA) nor the new Shares have been, or will be, registered under the United States Securities Act of 1933, as amended. Securities may not be offered or sold, directly or indirectly, in or into the United States or to persons residing there, except pursuant to an applicable exemption from the registration requirements of the Securities Act. Moreover, the Offering is not made to persons resident in Australia, Hong Kong, Japan, Canada, New Zealand or South Africa, or to persons whose participation would require additional prospectuses, registration or other measures than those imposed by Swedish law. The Prospectus may not be distributed in any country or any jurisdiction where the distribution or the Offering would require such measures or would be in conflict with the applicable regulation of each such jurisdiction. Application for subscription of shares in violation of the restrictions above may be void.

Swedish law governs the Prospectus and the Offering. Disputes arising from the Prospectus, the Offering and related legal matters shall be settled exclusively by the Swedish courts.

The English version of this Prospectus is a translation. If there are any discrepancies between the Swedish version and the English translation, the Swedish version shall take precedence.

## **Personal data**

Personal data submitted to Svenska Handelsbanken AB (publ) will be processed in computer systems to the extent necessary for Svenska Handelsbanken AB (publ) to provide requisite services. Personal data obtained from other sources than the customer concerned by the process may also be processed. Personal data may also be processed in computer systems at companies cooperating with Svenska Handelsbanken AB (publ). Information regarding the processing of personal data may be obtained from Svenska Handelsbanken AB (publ), which also receives requests for correction of personal data.

## **Defined terms**

Defined terms used above shall have the same meaning as in the Prospectus.